

Komatsu Green Bond Reporting

- Allocation Reporting (As of March 31, 2021)

Section	Amount (Unit: million Yen)
Proceeds raised (Issue amount in July 2020)	10,000
Allocation in FY2020	▲6,854
•Project A : Investment in rental assets to promote wide use of ICT-intensive construction equipment Refinance in the above	(▲4,137) (0)
•Project B : Energy-savings of factories and equipment in plants and power generation by using biomass Refinance in the above	(▲2,717) (0)
The amount of unallocated proceeds	3,146

Two allocated eligible projects have been in operation, technical center in Ibaraki Plant since October 2020 and test laboratory No.3 in Oyama Plant since January 2021.

The unallocated proceeds have been managed as a part of cash and cash equivalents.

Technical center in Ibaraki Plant



Test laboratory No.3 in Oyama Plant



- Impact Reporting

In the ESG Databook Komatsu discloses the following indexes which evaluate Komatsu Group's global business efforts, including the use of green bond proceeds.

- CO₂ emission reduction by products use (amount or ratio) in comparison with 2010
- CO₂ emission reduction by production process (amount or ratio) in comparison with 2010
- Ratio (%) of using renewable energy and annual use (MWh/GWh or GJ/TJ/PJ)

FY2020 actual can be found in ESG Databook 2021 at the link destination, in the part of Theme 1: Enhancing Quality of Life - Climate Change.

- Webpage <https://komatsu.disclosure.site/en/themes/149>
(The information at the link destination is updated annually)
- PDF <https://komatsu.disclosure.site/en/themes/121>
(Page 48 to 56)